



Institute of Electrical and Electronic Engineers
www.ieeefortwayne.org

Fort Wayne Section Financial Workshop

Social Hour & Dinner: 5:45PM-6:45PM
Friday, June 17, 2016, 6:45PM-8PM

Meeting Location

IPFW Walb Union – Room 114

Please go to Ft Wayne Section web site to register for the event:

https://purdue.qualtrics.com/SE/?SID=SV_0lkanjGtPGLURG5

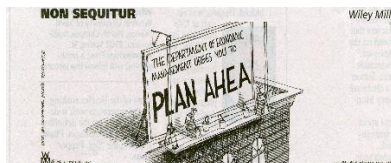
By Tuesday June 14



**Authentic Chinese Food
from Golden China Restaurant**

Dinner free to IEEE Members, \$10 for non-members
Workshop free to public

PLANNING AHEAD



Speaker

Noel H. Knox, J.D./MBA

Consultant, Monarch Capital Management, Inc.

Abstract

Noel Knox will survey the components of a financial plan, specifically estate, retirement, investment, insurance, and life planning. He will outline how to inventory and assess one's current capital and preparedness. The presentation aims to be interactive and responsively detailed based on the audience's areas of interest.

Bio of the Speaker

Noel Knox received a B.A. in Sociology from Knox College in 1973 focusing on East Asian language, social, and cultural studies. For 2 ½ years after college and before full time graduate studies Noel lived and worked in Japan. In 1983 he was awarded an M.B.A. from the Kelley School of Business at Indiana University as well as a Juris Doctor from the Indiana University Maurer School of Law. Noel then worked as an executive in the trust and investment groups of bank holding companies in Columbus, Dayton, and Cincinnati, Ohio, as well as in Fort Wayne. In late 2005 Noel joined Monarch Capital Management, Inc., a Registered Investment Advisor, as a consultant to individuals and families on investment, legal, and most all life matters. He helps his clients figure things out.